

Hearing Date and Time: October 6, 2022, at 10:00 a.m. EDT

Objection Deadline: September 29, 2022, at 4:00 p.m. EDT

Dennis F. Dunne  
Nelly Almeida  
**MILBANK LLP**  
55 Hudson Yards  
New York, NY 10001  
Tel: (212) 530-5000  
Fax: (212) 660-5219

Joshua M. Mester (admitted *pro hac vice*)  
**JONES DAY**  
555 South Flower Street  
Fiftieth Floor  
Los Angeles, CA 90071  
Tel: (213) 489-3939  
Fax: (213) 243-2539

Andrew M. Leblanc  
Melanie Westover Yanez  
**MILBANK LLP**  
1850 K Street, NW, Suite 1100  
Washington, DC 20006  
Tel: (202) 835-7500  
Fax: (202) 263-7586

*Counsel to CDP Investissements Inc.*

*Counsel to Community First Partners, LLC,  
Celsius SPV Investors, LP, and Celsius  
New SPV Investors, LP*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 22-10964 (MG)

) (Jointly Administered)  
)

**AMENDED NOTICE OF HEARING ON MOTION OF  
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV  
INVESTORS, LP, CELSIUS NEW SPV INVESTORS, LP, AND  
CDP INVESTISSEMENTS INC. FOR ENTRY OF AN ORDER DIRECTING  
THE APPOINTMENT OF AN OFFICIAL PREFERRED EQUITY COMMITTEE**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**PLEASE TAKE NOTICE** that a hearing on the *Motion of Community First Partners, LLC, Celsius SPV Investors, LP, Celsius New SPV Investors, LP, and CDP Investissements Inc. for Entry of an Order Directing the Appointment of an Official Preferred Equity Committee* (the “Motion”) will be held on **October 6, 2022, at 10:00 a.m.** (prevailing Eastern Time) (the “Hearing”).

**PLEASE TAKE FURTHER NOTICE** that in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. **Electronic appearances (eCourtAppearances) need to be made by 4:00 p.m. (prevailing Eastern Time), the business day before the hearing (i.e., on October 5, 2022).**

**PLEASE TAKE FURTHER NOTICE** that due to the large number of expected participants in the Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing at 10:00 a.m. (prevailing Eastern Time) on October 6, 2022, must connect to the Hearing beginning at 9:00 a.m. (prevailing Eastern Time) on October 6, 2022. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room,” in the order in which you seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is

used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the relief requested in the Motion shall: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (iii) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court's electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at <http://www.nysb.uscourts.gov>); and (iv) be served so as to be actually received by **September 29, 2022, at 4:00 p.m.** (prevailing Eastern Time), by (a) the undersigned counsel, (b) the entities on the Master Service List available on the case website of the above-captioned debtors at <https://cases.stretto.com/celsius>, and (c) any person or entity with a particularized interest in the subject matter of the Motion.

**PLEASE TAKE FURTHER NOTICE** that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely objection may result in entry of a final order granting the Motion as requested by the Requesting Equity Holders (as defined in the Motion).

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motion and

other pleadings filed in these chapter 11 cases by visiting the Court's website at

<http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: September 22, 2022  
New York, New York

/s/ Dennis F. Dunne

Dennis F. Dunne  
Nelly Almeida  
**MILBANK LLP**  
55 Hudson Yards  
New York, NY 10001  
Tel: (212) 530-5000  
Fax: (212) 660-5219  
Email: [ddunne@milbank.com](mailto:ddunne@milbank.com)  
[nalmeida@milbank.com](mailto:nalmeida@milbank.com)

- and -

Andrew M. Leblanc  
Melanie Westover Yanez  
**MILBANK LLP**  
1850 K Street, NW, Suite 1100  
Washington, DC 20006  
Tel: (202) 835-7500  
Fax: (202) 263-7586  
Email: [aleblanc@milbank.com](mailto:aleblanc@milbank.com)  
[mwyanez@milbank.com](mailto:mwyanez@milbank.com)

*Counsel to Community First Partners, LLC,  
Celsius SPV Investors, LP, and Celsius  
New SPV Investors, LP*

/s/ Joshua M. Mester

Joshua M. Mester  
**JONES DAY**  
555 South Flower Street  
Fiftieth Floor  
Los Angeles, CA 90071  
Tel: (213) 489-3939  
Fax: (213) 243-2539  
Email: [jmester@jonesday.com](mailto:jmester@jonesday.com)

*Counsel to CDP Investissements Inc.*